



PRESS RELEASE

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Q1 RESULTS

Puteaux – 13th August 2008: NET2S (ISIN : FR0000075921), a consulting group specialized in the implementation of innovating solutions focused on information and communication technologies and the leader on the security market, today announced its results non reviewed by the statutory auditors for the first quarter of the financial year ending June 30th 2008.

• Consolidated sales and current operating profit

| €m | Q1 2008 / 09 | Q1 2007 / 08 |
|---------------------------------|--------------|--------------|
| Sales | 21.5 | 19.9 |
| Current operating profit | 0.6 | 0.9 |
| As a % of sales | 2,7% | 4.5% |

Exercice clos au 31 mars de chaque année

Q1-2008/09 sales came to €21.5m, reflecting 8% organic growth. Current operating profit came to €0.6m, representing a current operating margin of 2,7% of sales.

Outlook for 2008-09

The NET2S Group is reviewing how its integration into the BT Group can support and improve its current momentum of profitable growth.

NET2S: www.net2s.com:

NET2S is a consulting group specialized in the implementation of innovating solutions focusing on information and communication technologies, and leader on the security market. Established in Paris, London, New York, Zurich, Brussels, Madrid and Casablanca, NET2S had 862 employees (including 699 consultants and engineers) at 30th June 2008. The combination of technological solutions and cross-functional offers, with dedicated business lines, particularly in the finance and telecoms sectors, allows NET2S to offer its customers high value added. NET2S is a BT group company.

Listed on NYSE Euronext - Compartment C

ISIN : **FR0000075921**, Reuters: **NET2.LN**, Bloomberg: **NETS FP**

FTSE Classification: 97/972



Publication of H1 2008-09 sales: 12 November 2008 after market close